



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank Bond
DATE : May 09, 2013

As a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated February 14, 2013, the registration of our bank bonds and/or debentures in the total nominal amount of TL 6,700,000,000 was published in the Capital Markets Board's weekly bulletin numbered 2013/15.

Book building of Garanti Bank bonds will take place on May 13-14-15, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank