



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds
DATE : February 11, 2013

The circular regarding the public offering of the Garanti Bank bonds in the total nominal amount of TL 500 million, which was approved by the Capital Markets Board on January 25, 2013 was published at the Public Disclosure platform.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 88 days and a maturity date of May 10, 2013, are determined as follows:

- ISIN code TRQGRAN51323;
- Compound Yield: 6.02668%;
- Simple Yield: 5.89353%;
- Issue Price: 98,599

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. discounted bonds with a maturity of 368 days and a maturity date of February 14, 2014, are determined as follows:

- ISIN code TRSGRAN21413;
- Compound Yield: 6.48439%;
- Simple Yield: 6.48608%;
- Issue Price: 93,862

The ISIN Code, simple yield, coupon rate and issue price of T. Garanti Bankası A.Ş. fixed rate coupon bonds with a maturity of 728 days and a maturity date of February 09, 2015, are determined as follows:

- ISIN code TRSGRAN21512;
- Simple Yield: 6.5374%;
- Coupon rate: 1.63435%
- Issue Price: 100

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank