



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Regarding the issuance of Garanti Bank bonds
DATE : January 04, 2013

It was announced on November 05, 2012 that as a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated September 13, 2012, the registration of our bank bonds and/or debentures in the total nominal amount of TL 4,000,000,000 was published in Capital Markets Board's weekly bulletin numbered 2012/42.

Book building of Garanti Bank bonds/debentures will take place on January 09-10-11, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank