



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : The results of the public offering of the bank bonds
DATE : October 05, 2012

In accordance with the approval of the Capital Markets Board of Turkey dated September 26, 2012 and numbered B.02.6.SP.K.0.13.00.105-04.02-2228-9528 and Board Registration Certificate numbered 62/BB-826, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds in the aggregate nominal amount of TL 750 million; consisting of bank bonds in the nominal amount of TL 300 million with a maturity of 178 days and bank bonds in the nominal amount of TL 450 million with a maturity of 101 days, and to increase the amount of public offering from the nominal amount of TL 750 million to the nominal amount of TL 950 million in case of excess demand .

On October 04, 2012, the issue price of the Bank Bond with a maturity of 101 days was determined as TL 98.174 at a simple yield of 6.72165% and a compound yield of 6.88668%, and the issue price of the Bank Bond with a maturity of 178 days was determined as TL 96.554 at a simple yield of 7.31843% and a compound yield of 7.45571%.

As a result of the book building dated October 2-3-4, the total demand from the investors for the bank bonds in the total nominal amount of TL 750 million was in the nominal amount of TL 880,524,597.

The issuance and allocation amounts of the bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table below.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

PUBLIC DISCLOSURE ON THE RESULTS OF THE PUBLIC OFFERING OF

T. GARANTİ BANKASI A.Ş. BONDS

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Bank bond with a maturity of 101 days

Investor Profile	Demand (# nominal)	Demand (# of investors)	Allocation (nominal)	Allocation (# of investors)
Domestic Retail Investors	362,896,885	7,494	362,896,885	7,494
Domestic Institutional Investors	203,247,083	16	203,247,083	16
TOTAL	566,143,968	7,510	566,143,968	7,510

Bank bond with a maturity of 178 days

Investor Profile	Demand (# nominal)	Demand (# of investors)	Allocation (nominal)	Allocation (# of investors)
Domestic Retail Investors	44,227,149	668	44,227,149	668
Domestic Institutional Investors	270,153,480	12	270,153,480	12
TOTAL	314,380,629	680	314,380,629	680