



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Regarding the offering circular of the bank bonds
DATE : September 28, 2012

Our application regarding two bank bonds issuance in the nominal amount of TL 450 million with a maturity of 101 days and in the nominal amount of TL 300 million with a maturity of 178 days was registered by the Capital Markets Board on September 26, 2012.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 750 million will be increased to the nominal amount of TL 950 million. Offering circulars regarding the issuance of bank bonds were approved by the Capital Markets Board on September 26 , 2012

Book building of Garanti Bank bonds will take place on October 02-03-04, 2012.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank