



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Regarding the issuance of Garanti Bank bonds
DATE : September 28, 2012

It was announced on July 13, 2012 that as a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated May 10, 2012, the registration of our bank bonds and/or debentures in the total nominal amount of TL 1,850,000,000 was published in Capital Markets Board's weekly bulletin numbered 2012/28.

Book building of Garanti Bank bonds will take place on October 02-03-04, 2012.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank