

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds

DATE : April 09, 2012

The circulars regarding T. Garanti Bankası A.Ş. bank bonds offered to public on April 4-5-6, 2012, which were approved by the Capital Markets Board on March 23, 2012, were published at Public Disclosure Platform.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 102 days and a maturity date of July 20, 2012, are determined as follows:

- ISIN Code: TRQGRAN71222;

- Compound yield: 10.14847%;

- Simple yield: 9.79763%;

- Issue price: 97,335

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bank as A.Ş. bonds with a maturity of 179 days and a maturity date of October 05, 2012, are determined as follows:

- ISIN Code: TRQGRANE1216;

- Compound yield: 10.33082%;

- Simple yield: 10.07217%;

- Issue price: 95,293

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank