



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding the issuance of bank bonds  
**DATE** : November 21, 2011

The circular regarding the public offering of T. Garanti Bankası A.Ş. bank bonds in the nominal amount of TL 750,000,000, which was approved by the Capital Markets Board, was published at Public Disclosure Platform on November 11, 2011.

ISIN code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds in the nominal amount of TL 750,000,000 with a maturity of 178 days and a maturity date of May 17, 2012, are determined as follows:

- ISIN code: TRQGRAN51216
- Compound yield: 10.35615 %
- Simple yield: 10.09489 %
- Issue price: 95,308

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank