



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Book building of Garanti Bank's TL 750 million bond issue
DATE : October 07, 2011

It was announced on August 10, 2011 and October 7, 2011 that Head Office was authorized for the issuance of bank bonds and/or debentures up to the aggregate amount of TL 2,000,000,000 (two billion Turkish Lira) in Turkish Lira currency with varying maturity dates in domestic market and the registration of the abovementioned bank bonds and/or debentures was published in Capital Markets Board's weekly bulletin numbered 2011/39.

Book building of Garanti Bank's bond issue in the nominal value of TL 750 million (seven hundred and fifty million Turkish Lira) will take place on October 10-11-12-13, 2011.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank