



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Ordinary Shareholders' Meeting**
DATE : **March 15, 2004**

It is decided that the Ordinary General Shareholders' meeting of Garanti Bank will be held on April 5, 2004, Monday at 14:30 at Levent, Nispetiye Mahallesi, Aytar Caddesi No: 2 Besiktas - Istanbul to discuss the following agenda.

AGENDA

1. The opening, the formation of the Board of Presidency,
2. Authorization of the Board of Presidency for the execution of the minutes of the Ordinary General Shareholders' Meeting,
3. The reading and discussion of Board of Directors' Annual Report and Auditors' Reports,
4. The reading, discussion and ratification of the financial statements; the discussion, and acceptance or refusal of Board of Directors' proposal regarding the dividend distribution,
5. Release of the members of the Board of Directors and Auditors,
6. The voting of the appointment of the Board members in order to replace the vacancies,
7. The determination of the Board Members' and Auditors' remuneration
8. Information to the shareholders regarding the donations for the year 2003
9. Approval of the selected External Audit Company in accordance with the Capital Markets Board's related regulation,
10. Authorization of Board Members to do business with the Bank in accordance with the Articles 334 and 335 of the Turkish Commercial Code provided that the provisions of Banks' Act are reserved.

We declare that: our above statements conform to the principles included in the Board's Communiqué, Serial VIII Nr.39., it exactly reflects the information we received, the information complies with our records, books and documents, we did our best to obtain the correct and complete information relative to this subject and we are responsible for the declarations made in this regard.

Regards,

Garanti Bank