



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Prospectus – Capital Markets Instrument Note**
DATE : **August 18, 2016**

Prospectus – Capital Markets Instrument Note

Our application regarding the issuance of bank bonds in the nominal amount of TL 30,000,000 with a maturity of 92 days and discounted bonds in the nominal amount of TL 570,000,000 with a maturity of 368 days, was approved by the Capital Markets Board of Turkey on August 16, 2016.

In case of excess demand, the issuance of bank bonds and discounted bonds in the total nominal amount of TL 600,000,000 will be increased up to a total nominal amount of TL 900,000,000. The “Capital Markets Instrument Note”, approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds and discounted bonds is enclosed herewith.

Book-building of bank bonds and discounted bonds will take place on August 23-24, 2016.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board’s Communiqué, Serial II Nr. 15.1., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank