



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Book Building of Bank Bonds and Discounted Bonds Issuance to Qualified Investors**
DATE : **June 15, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated November 30 , 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to fixed or floating rate bonds, debentures and/or credit risk-based and other structured debt instruments up to the aggregate amount of TL 20,000,000,000.- (Twenty Billion Turkish Lira) in Turkish Lira currency with different types and maturity dates, to be sold domestically by public offering or to qualified investors in one or more issuances, was approved by the Capital Markets Board on March 10, 2017.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 102 days and discounted bonds with a maturity of 368 days to be sold to qualified investors. It is planned that the book building of bank bonds and discounted bonds will take place on June.16, 2017 and the transfer of the bonds to client accounts will be executed on June.19, 2017.

Board Decision Date	30.11.2016
Related Issue Limit Info	
Currency Unit	TRY
Issue Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Overseas	Domestic
Capital Market Instrument To Be Issued Info	
Type	Bond
Maturity Date	22.06.2018
Maturity (Day)	368
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRSGRAN61815
Starting Date of Sale	16.06.2017
Ending Date of Sale	16.06.2017
Maturity Starting Date	19.06.2017
Coupon Number	0
Redemption Date	22.06.2018
Payment Date	22.06.2018

Was The Payment Made?

No

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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