



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding Bank bond and discounted bond public offering  
**DATE** : March 15, 2016

Pursuant with the Capital Markets Board approval dated Mar.11, 2016; T.Garanti Bankası A.Ş has been authorized regarding (i) the public offering 90-day maturity bank bonds in the nominal amount of 50,000,000 TL, and 366-day discounted bonds in the nominal amount of 250,000,000 TL (in total 300,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 450,000,000 TL, in case of an excess demand from investors.

On Mar. 11, 2016 Simple Interest Rate of 90-day Bank Bonds has been determined as 10.10896%, Compound Interest Rate as 10.50005% and Selling Price as 97.568 TL, and Simple Interest Rate of 366-day Discounted Bonds has been determined as 11.20154%, Compound Interest Rate as 11.19988% and Selling Price as 89,902 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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Regards.

**90 - Day Bank Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	4.959.148	155	4.959.148	155
Domestic Institutional Investors	-	-	-	-
<b>TOTAL</b>	<b>4.959.148</b>	<b>155</b>	<b>4.959.148</b>	<b>155</b>

**366- Day Discounted Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	1.004.764	17	1.004.764	17
Domestic Institutional Investors	333.696.691	1	333.696.691	1
<b>TOTAL</b>	<b>334.701.455</b>	<b>18</b>	<b>334.701.455</b>	<b>18</b>

The real persons or legal entities who bought greater than 5% of bank bonds and discounted bonds offered for sale from the issuance in the total amount of 339,660,603 TL as a result of the public offering bookbuilding process held Mar. 8-14, 2016; are presented in the following tables.

Regards.

**366-day discounted bond**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	333,696,691
<b>TOTAL</b>	<b>333,696,691.00,TL</b>