



**TO** : **Investment Community**  
**FROM** : **Garanti Bank / Investor Relations**  
**SUBJECT** : **Book building of Bank bonds and discounted bonds issuance to qualified investors - 2**  
**DATE** : **March 13, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated June 2, 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras up to the aggregate amount of TL 6,000,000,000 (six billion Turkish Liras), subject to fixed or floating interest rate and different maturity dates with the purpose of selling domestically to qualified investors, was approved by the Capital Markets Board on October 4, 2016.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 83 days and discounted bonds with a maturity of 368 days to be sold to qualified investors. It is planned that the book building of bank bonds and discounted bonds will take place on March 14-15, 2017 and the transfer of the bonds and discounted bonds to client accounts will be executed on March 16, 2017.

**Board Decision Date** 02.06.2016

#### Related Issue Limit Info

**Currency Unit** TL  
**Issue Limit Security Type** Debt Securities  
**Sale Type** Sale To Qualified Investors  
**Domestic / Overseas** Domestic

#### Capital Market Instrument To Be Issued Info

**Type** Bond  
**Maturity Date** 19.03.2018  
**Maturity (Day)** 368  
**Interest Rate Type** Discounted  
**Sale Type** Sale To Qualified Investor  
**ISIN Code** TRSGRAN31818  
**Starting Date of Sale** 14.03.2017  
**Ending Date of Sale** 15.03.2017  
**Maturity Starting Date** 16.03.2017  
**Coupon Number** 0  
**Redemption Date** 19.03.2018  
**Payment Date** 19.03.2018

Was The Payment Made?

No

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

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