



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Book Building of Bank Bonds Issuance to Qualified Investors**
DATE : **April 12, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated November 30 , 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to fixed or floating rate bonds, debentures and/or credit risk-based and other structured debt instruments up to the aggregate amount of TL 20,000,000,000.- (Twenty Billion Turkish Lira) in Turkish Lira currency with different types and maturity dates, to be sold domestically by public offering or to qualified investors in one or more issuances, was approved by the Capital Markets Board on March 10, 2017.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 175 days to be sold to qualified investors. It is planned that the book building of bank bonds will take place on April 5-6, 2017 and the transfer of the bonds to client accounts will be executed on April 7, 2017.

Board Decision Date 30.11.2016

Related Issue Limit Info

Currency Unit TL
Issue Limit 20,000,000,000
Issue Limit Security Type Debt Securities
Sale Type Public Offering-Sale To Qualified Investor
Domestic / Overseas Domestic

Capital Market Instrument To Be Issued Info

Type Bond
Maturity Date 20.04.2018
Maturity (Day) 368
Interest Rate Type Discounted
Sale Type Sale To Qualified Investor
ISIN Code TRSGRAN41817
Starting Date of Sale 13.04.2017
Ending Date of Sale 14.04.2017
Maturity Starting Date 17.04.2017
Coupon Number 0
Redemption Date 20.04.2018
Payment Date 20.04.2018

Was The Payment Made?

No

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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