



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding the public offering of covered warrants  
**DATE** : June 07, 2013

The prospectus of T. Garanti Bankası A.Ş. regarding the public offering of 5,000,000,000 covered warrants with a total nominal amount of TL 50,000,000 was approved by the resolution of the Capital Markets Board of Turkey numbered 18/574 and dated May 24, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank