



**TO** : **Investment Community**  
**FROM** : **Garanti Bank / Investor Relations**  
**SUBJECT** : **Announcement regarding structured note issue to qualified investors**  
**DATE** : **February 7, 2017**

Pursuant to the approval of the Capital Markets Board on October 4,2016 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to 6,000,000,000 TL (six billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured note with a nominal value of TL 10,191,000 TL and a term of 63 days to qualified investors has been realized as of today. (07.02.2017)

**Board Decision Date** 02.06.2016

**Related Issue Limit Info**

**Currency Unit** TL

**Limit** 6,000,000,000

**Issue Limit Security Type** Debt Securities

**Sale Type** Sale To Qualified  
Investors

**Domestic / Oversea** Domestic

**Capital Market Instrument To Be Issued Info**

**Type**

**Maturity Date** 11.04.2017

**Maturity (Day)** 63

**Interest Rate Type**

**Sale Type** Sale To Qualified  
Investors

**ISIN Code** TR0GRAN00AP2

**Starting Date of Sale** 06.02.2017

**Ending Date of Sale** 06.02.2017

**Maturity Starting Date** 07.02.2017

**Coupon Number** -

**Redemption Date** 11.04.2017

**Payment Date** 11.04.2017

**Nominal Value of Capital Market Instrument Sold** 10,191,000 TL

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

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