



TO : Investment Community
FROM : Garanti Bank / Investor Relations
SUBJECT : Announcement regarding CMB approval in application of issuance of debt instruments to qualified investors
DATE : October 5, 2016

As a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated June 2, 2016, the registration of our debt instruments including but not limited to fixed or floating rate bonds, debentures and/or credit risk-based and other structured debt instruments up to the aggregate amount of TL 6,000,000,000 (six billion Turkish Liras) to be sold domestically to qualified investors was published in the Capital Markets Board's weekly bulletin numbered 2016/25.

For your information.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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