



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Syndicated Loan Facility**
DATE : **May 5, 2017**

Our Bank has signed a syndicated loan agreement with 367-days maturity comprising of two separate tranches in the amount of US\$ 468,000,000 and € 805,500,000 on 4th May 2017. The loan which will be used for trade finance purposes has been executed with commitments received from 38 banks from 16 countries. The all-in cost has been realized as Libor+1.45% and Euribor+1.35% respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

Contact Garanti Bank Investor Relations:

Tel: +90 212 318 2352

Fax: +90 212 216 5902

E-mail: investorrelations@garanti.com.tr

www.garantiinvestorrelations.com