



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Book Building of Bank Bonds Issuance to Qualified Investors**
DATE : **March 3, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated June 2, 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras up to the aggregate amount of TL 6,000,000,000 (six billion Turkish Liras), subject to fixed or floating interest rate and different maturity dates with the purpose of selling domestically to qualified investors, was approved by the Capital Markets Board on October 4, 2016.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 103 days to be sold to qualified investors. It is planned that the book building of bank bonds will take place on March 6-7, 2017 and the transfer of the bonds to client accounts will be executed on March 8, 2017.

Board Decision Date 02.06.2016

Related Issue Limit Info

Currency Unit TL
Issue Limit Security Type Debt Securities
Sale Type Sale To Qualified Investors
Domestic / Overseas Domestic

95 DAYS-

Capital Market Instrument To Be Issued Info

Type Bill
Maturity Date 19.06.2017
Maturity (Day) 103
Interest Rate Type Discounted
Sale Type Sale To Qualified Investor
ISIN Code TRQGRAN61710
Starting Date of Sale 06.03.2017
Ending Date of Sale 07.03.2017
Maturity Starting Date 08.03.2017

Coupon Number	0
Redemption Date	19.06.2017
Payment Date	19.06.2017
Was The Payment Made?	No

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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